

BNK CAPITAL MARKETS LIMITED

(CIN: L34202WB1986PLC040542)

REGISTERED OFFICE: Mayfair Towers, 2, Palm Avenue, Kolkata – 700 019

TEL: +91 33 4602 2160-63; FAX: +91 33 2280 0457; EMAIL: corporate@bnkcapital.com ;

WEBSITE: www.bnkcapital.com



OPEN OFFER FOR ACQUISITION OF UP TO 26,00,000 (TWENTY SIX LAKH) EQUITY SHARES (AS DEFINED BELOW) HAVING FACE VALUE OF INR 10 (INDIAN RUPEES TEN ONLY) EACH, REPRESENTING 26% OF THE VOTING SHARE CAPITAL (AS DEFINED BELOW) OF BNK CAPITAL MARKETS LIMITED (“TARGET COMPANY”) AT A PRICE OF INR 200/- (INDIAN RUPEES TWO HUNDRED ONLY) PER EQUITY SHARE FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE TARGET COMPANY BY LEBNITZE REAL ESTATES PRIVATE LIMITED (“ACQUIRER”) (“OFFER”/ “OPEN OFFER”).

Kind Attention: Physical Shareholders

Eligible Shareholders (list enclosed) holding Equity Shares in physical form and who have not received the physical copy of Letter of Offer as postal dispatch returned as undelivered, may send request to Registrar & Transfer Agent to the Open Offer, C B Management Services (P) Limited at rta@cbmsl.com and avail soft copy of the Letter of Offer. Alternatively, Eligible Shareholders may also download the soft copy of Letter of Offer from the website of SEBI’s website (www.sebi.gov.in) or Manager to the Offer, www.sumedhafiscal.com or Target Company, www.bnkcapital.com. Eligible Shareholders are required to refer to the section titled “Procedure for Acceptance and Settlement of the Offer” at page 29, of the Letter of Offer in relation to *inter alia* the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein.

Capitalised terms used but not defined in this communication shall have the same meanings assigned to such terms in the Public Announcement and/ or DPS and/or Letter of Offer and/or offer opening public announcement and corrigendum to the DPS.

Communication on behalf of the Acquirer by the Manager to the Offer.

Manager to the offer	Registrar to the Offer
 <p>Sumedha Fiscal Services Limited 6A, Geetanjali, 6th Floor, 8B Middleton Street, Kolkata – 700 071, West Bengal, India Tel: + 91 (33) 2229 8936/6758 ; Fax: +91 (33) 2226 4140 Contact Person: Mr Ajay K Laddha E-mail: mb_openoffer@sumedhafiscal.com Website: www.sumedhafiscal.com SEBI Registration Number: INM000008753 Validity Period: Permanent Registration</p>	 <p>C B Management Services (P) Limited P-22, Bondel Road, Kolkata-700 019, West Bengal, India Tel: + 91 33 4011 6700 / 6715; Fax: + 91 33 4011 6739 Contact Person: Mr Subhabrata Biswas Email: rta@cbmsl.com Website: www.cbmsl.com SEBI Registration No.: INR000003324 Validity Period: Permanent Registration</p>

Place: Kolkata

Date: August 6, 2021

List of Eligible Shareholders (where letter of offer return undelivered)

Sr. No.	Folio Number	Name of the Shareholder	City	Pincode
1	A0000273	DARSHANABEN ARORA	AHMEDABAD	380002
2	A0000277	HIMANGI ARORA	AHMEDABAD	380002
3	A0000278	JAGDISHBHAI ARORA	AHMEDABAD	380002
4	A0000283	RAJIV ARORA	AHMEDABAD	380002
5	A0000285	REKHA ARORA	AHMEDABAD	380002
6	B0000142	CHANDRA BAGRECHA	AHMEDABAD	380002
7	B0000143	KHIMRAJ BAGRECHA	AHMEDABAD	380002
8	B0000235	ASHOK BHANDARI	AHMEDABAD	380002
9	B0000247	VIJAY RAJ BHANDARI	AHMEDABAD	380002
10	B0000263	PARESH B BHATT	JAIPUR	302006
11	B0000305	NIKHIL KUMAR BISWAS	KOLKATA	700089
12	B0000362	PRADEEP BAHETI	JAIPUR	302006
13	D0000206	VIMALA DEVI	CHENNAI	600079
14	D0000247	DHIRAJLAL N DOSHI	ANDHERI	400069
15	D0000301	JAGDISH DUSEJA	ULHASNAGAR	421005
16	D0000312	ASHIM DUTTA	KOLKATA	700001
17	D0000321	TAPAN KUMAR DUTTA	KOLKATA	700017
18	D0000340	DEBABRATA DUTT	KOLKATA	700016
19	J0000182	KUNDANMAL JAIN	MUMBAI	400004
20	J0000203	MANJULA P JAIN	CHENNAI	600079
21	J0000283	SHANTABEN L JAIN	MUMBAI	400004
22	J0000339	LAXMIPRASAD JANI	AHMEDABAD	380009
23	K0000250	VED VYAS KOHLI	CHANDIGARH	160047
24	K0000328	KISHORE KUMAR O	CHENNAI	600003
25	K0000344	KEECHERY VAREKEY KURIAKOSE	KOLKATA	700020
26	M0000101	MAHENDRA	BALOTRA	344022
27	M0000139	SHARMILA MAHESHWARI	KOLKATA	700007
28	M0000324	BIPLABI MITRA	KOLKATA	700065
29	M0000416	NARENDER ATMARAM MUNI	MUMBAI	400076
30	M0000459	JAYESH MEHTA	KOLKATA	700025
31	P0000112	SUDIP KUMAR PAL	KOLKATA	700005
32	P0000394	ANJALI PUNJABI	AHMEDABAD	380002
33	P0000396	MANOJ J PUNJABI	AHMEDABAD	380002
34	P0000399	VAISHALI PUNJABI	AHMEDABAD	380002
35	R0000134	KAILASH CHAND SANKALCHAND RAMEENA	AHMEDABAD	380004
36	R0000135	NARAYANLAL SANKALGI RAMEENA	AHMEDBAD	380004
37	S0000184	PRAMOD KUMAR SARAF	NEW DELHI	110005
38	S0000275	CHHABILDAS SHANTILAL SHAH	MUMBAI	400064
39	S0000294	DHAVAL SHAH	MUMBAI	400023
40	S0000437	NAYANA D SHAH	MUMBAI	400058
41	S0000482	PRITESH J SHAH	AHMEDABAD	380002
42	S0000569	SWETA RAKESH SHAH	AHMEDABAD	380001
43	S0000730	BABURAO SONAWANE	THANE	400601
44	T0000160	JITENDRA NAGARDAS TURAKHIA	MUMBAI	400067
45	V0000112	K VALASAN	KOZHICODE	673323
46	V0000121	DEEPAK VASISHTHA	HARYANA	122017
47	V0000190	VISHESHTA	CHANDIGARH	160047